

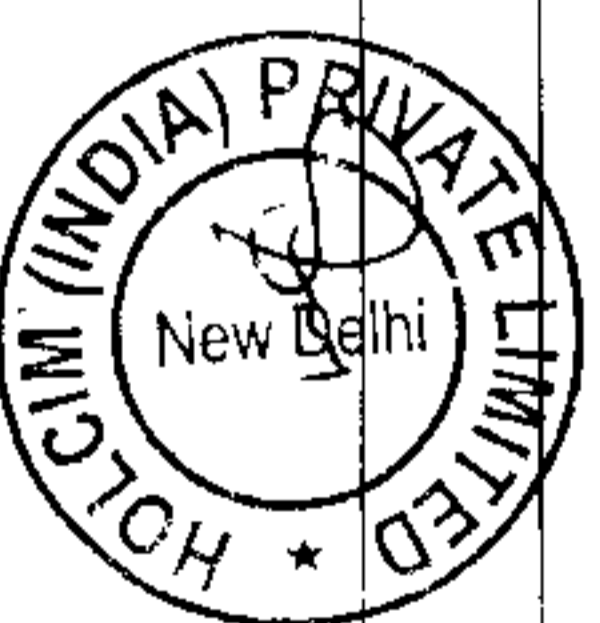
## PRE AMALGAMATION SHAREHOLDING PATTERN OF HOLCIM (INDIA) PRIVATE LIMITED

PRE AMALGAMATION SHAREHOLDING PATTERN OF HOLCIM (INDIA) PRIVATE LIMITED (AS ON 30.06.2013)

(I) (a) Statement showing Shareholding Pattern

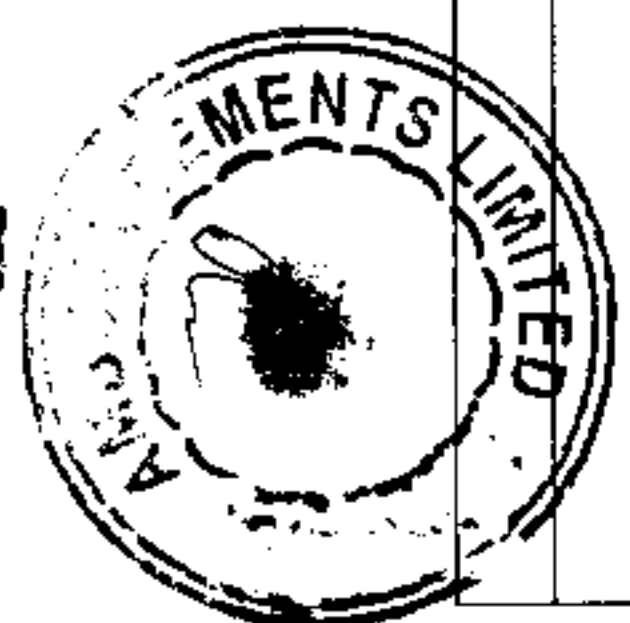
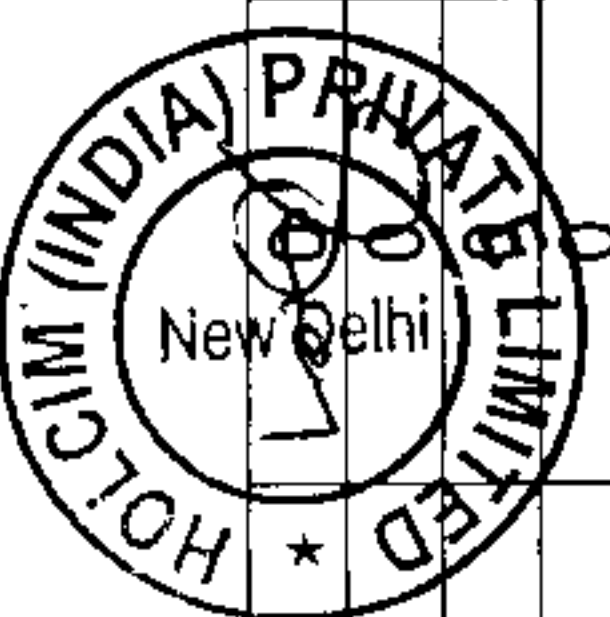
Class of Security : Equity As on : quarter ended 30.06.2013

Category Code	Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
	Held by Promoter/Promoter group			
	Held by Public	0	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Outstanding Convertible Securities</b>	<b>Number of outstanding Securities</b>	<b>As a % of total No. of outstanding Con. Securities</b>	<b>As a % of total No. of shares of the Company, assuming full conversion of the Securities</b>
	Held by Promoter/Promoter group			
	Held by Public	0	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Warrants</b>	<b>Number of warrants</b>	<b>As a % of total number of warrants</b>	<b>As a % of total number of shares of the Company assuming full conversion of warrants</b>
	Held by Promoter/Promoter group			
	Held by Public	0	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>			



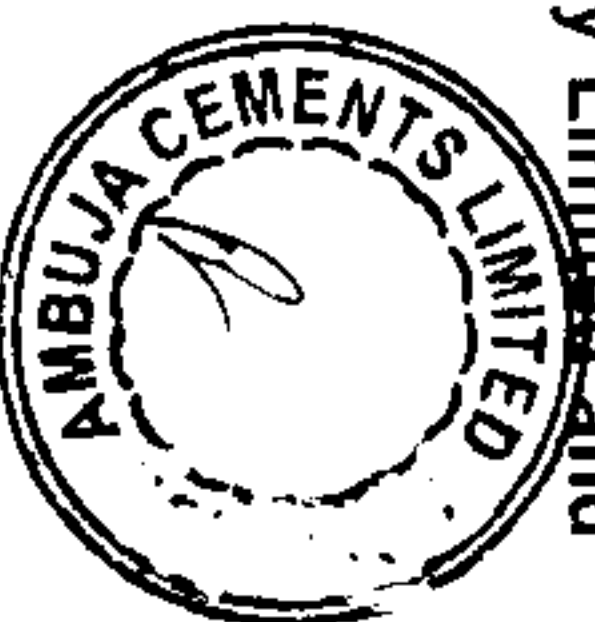
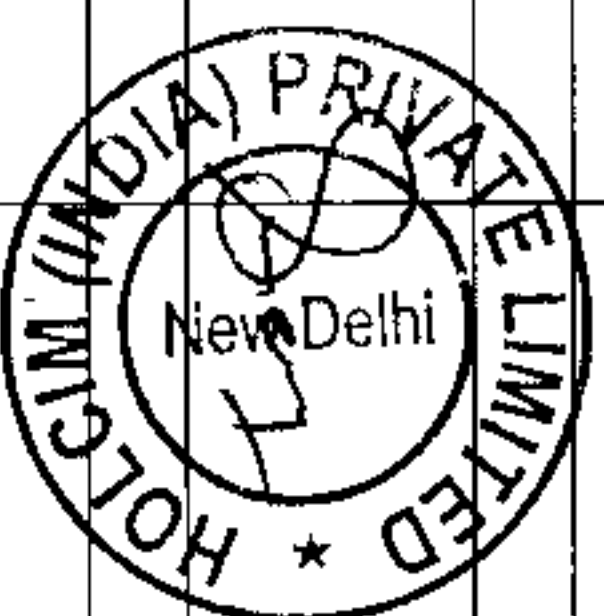
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in dematted form	Total shareholding as a percentage of total number of shares As a percentage of		Number of Shares	Shares pledged or otherwise encumbered
					(A+B) <sup>1</sup>	(A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) =(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/H.U.F	1	1	0 <sup>#</sup>	0.00	0.00		
(b)	Central/State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	0	0	0	0.00	0.00		
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Employee Welfare Trust	0	0	0	0.00	0.00		
	M&M Benefit Trust	0	0	0	0.00	0.00		
(2)	Sub-Total (A)(1)	1	1	0 <sup>#</sup>	-	-		
	Foreign							
(a)	Non Resident	0			0.00	0.00		
	Individuals/Foreign Nationals							
(b)	Bodies Corporate	1	5,69,03,85,094	0 <sup>#</sup>	99.99	99.99		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A)(2)	1	5,69,03,85,094	0 <sup>#</sup>	99.99	99.99		
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>2</b>	<b>5,69,03,85,095</b>	<b>0<sup>#</sup></b>	<b>100</b>	<b>100</b>		
(B)	Public Shareholding <sup>3</sup>							
(1)	Institutions							
(a)	Mutual Fund/UTI	0	0	0	0	0		
(b)	Financial Institutions/Banks	0	0	0	0	0		
(c)	Central/State Government(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0		





Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B) <sup>1</sup>	(A+B+C)	Number of Shares	As a %
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign Venture Cap. Inv	0	0	0	0	0		
(h)	Qualified Foreign Investor	0	0	0	0	0		
	Sub-Total (B)(1)	0	0	0	0	0		
(2)	Non Institutions	0	0	0	0	0		
(a)	Bodies Corporate	0	0	0	0	0		
(b)	Individuals	0	0	0	0	0		
	i) Holding nominal share capital upto Rs. 1 lakh	0	0	0	0	0		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0	0		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0	0		
(d-i)	NRI (Non-Rep)	0	0	0	0	0		
(d-ii)	NRI (Rep)	0	0	0	0	0		
(d-iii)	Foreign National	0	0	0	0	0		
(d-iv)	OCB	0	0	0	0	0		
(d-v)	Trust	0	0	0	0	0		
	Sub-Total (B)(2)	0	0	0	0	0		
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
	TOTAL (A)+(B)	<b>2</b>	<b>5,69,03,85,095</b>	<b>0<sup>#</sup></b>	<b>100</b>	<b>100</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public	0	0	0	100	100		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2</b>	<b>5,69,03,85,095</b>	<b>0<sup>#</sup></b>	<b>100</b>	<b>100</b>		

<sup>#</sup>Note: Holcim (India) Private Limited has received in-principle approval from National Securities Depository Limited for dematerialization of its shares. Holcim (India) Private Limited has sent the executed copy of Tri- party Agreement to National Securities Depository Limited and post completion of all formalities, the shares of Holcim (India) Private Limited will be dematerialized.





(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage (VI) = (V)/(III)*	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	HOLDERIND INVESTMENTS LTD.	5,69,03,85,094	99.99								99.99	
2	Dinesh Kothari	1(held for the beneficial interest of Holderind Investments Ltd)	-								-	
TOTAL		5,69,03,85,095	100								100	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Post Amalgamation shareholding pattern of Holcim (India) Private Limited – NIL

CERTIFIED TO BE TRUE

For Holcim (India) Private Limited

(Company Secretary)

